

COMPETITOR REPORT

Payhawk and 8 competitors

How Payhawk compares with the companies you picked: size, funding, traffic, what each one sells, and every dated move of the last 90 days.



Payhawk · you



Spendesk



Pleo



Ramp



Brex



Airbase



Coupa Software



SAP Concur



Emburse

9

COMPANIES

145

DATED MOVES, 90 DAYS

6.1B

RAISED BETWEEN THEM

✓ Sample · data as each company was last checked

bouncewatch.com

Key findings

Ramp is the most active
41 dated moves in the last 90 days, most of them product.

Payhawk grew its team fastest
+41% since Jun 2024, to 477 people.

Where Payhawk stands
Of 9 companies: 3rd on activity, 7th on team size, 7th on funding raised, 6th on LinkedIn reach.

Pleo is hiring the most
65 roles posted in the 30 days to 4 Oct 2026.

Raised in the last 12 months
Ramp (\$750.0M, Jun 2026).

The biggest players
Ramp has raised the most (2.9B); SAP Concur has the largest team (6,615 people).

Quiet on the record
SAP Concur showed no dated move we could record in the last 90 days.

INSIDE

- 1. At a glance: the 9 companies side by side
- 2. Head to head: team, funding, traffic, LinkedIn reach
- 3. Where each company is active, by kind of move
- 4. Latest moves across the field
- 5. Each company in full, one by one
- 6. How this report was made

KINDS OF MOVE

- Product
 - Growth
 - Funding
 - Event
 - Risk
- Commercial
 - Hiring
 - Business
 - Milestone

At a glance

COMPANY	BASED	FOUNDED	TEAM	FUNDING	OPEN ROLES	SIGNALS (90D)	LATEST MOVE
Payhawk profile	London, United Kingdom	2018	477	239.1M last Feb 2022	13	33	New Partnership 28 Sep 2026
Spendesk profile	France	2016	348	311.8M last Jan 2022	20	14	New Partnership 2 Oct 2026
Pleo profile	Denmark	2015	923	470.9M last May 2024	65	34	Major Customer Win 1 Oct 2026
Ramp profile	New York, United States	2019	6,226	2.9B last Jun 2026	—	41	Major Customer Win 22 Sep 2026
Brex profile	San Francisco, United States	2017	5,222	1.5B last Jan 2026	—	15	New Product Launch 8 Sep 2026
Airbase profile	San Francisco, United States	2017	299	251.5M last Jul 2022	—	1	Website Change 21 Sep 2026
Coupa Software profile	Foster City, United States	2006	3,271	219.0M last Jun 2021	—	2	Website Change 21 Sep 2026
SAP Concur profile	Bellevue, United States	1993	6,615	306.8M last Sep 2014	—	0	—
Emburse profile	Dallas, United States	2015	944	120.0K last Jul 2019	33	5	New Feature Release 18 Sep 2026

Head to head



Web visits are monthly estimates and may trail the report date; each company's card shows the month they are from.

Where each company is active

Dated signals in the last 90 days, by kind. The darker the cell, the more happened.

COMPANY	PRODUCT	GROWTH	HIRING	FUNDING	BUSINESS	EVENT	TOTAL
Ramp	12	3	9		11	6	41
Pleo	6	1	11		11	5	34
Payhawk	4	4	12	1	7	5	33
Brex	3	1	5		3	3	15
Spendesk	1	2	5		3	3	14
Emburse	3		1			1	5
Coupa Software	1		1				2
Airbase	1						1
SAP Concur							0

Latest moves across the field

2 Oct 2026	Spendesk	New Partnership Spendesk announced a collaboration with Lucanet for the "Inside the Modern Finance Stack" webinar, featuring speakers from both companies.
1 Oct 2026	Pleo	Major Customer Win Eupry's finance team now saves significant time on receipt checking and chasing using Pleo's solution, reducing an hour-long task to five minutes.
30 Sep 2026	Pleo	New Partnership Pleo announced a partnership with iplicit and Blick Rothenberg to co-host an event discussing AI with finance leaders.
29 Sep 2026	Pleo	Event Participation Pleo shared highlights from their participation at Accounting Summit 2026 in Düsseldorf, featuring a booth and a masterclass led by Jan Benedikt Mundorf.

28 Sep 2026	 Payhawk	● New Partnership Payhawk announced a new native integration with Campfire, aiming to help finance teams build a more connected finance stack.
25 Sep 2026	 Pleo	● New Partnership Pleo announced a partnership with Chief Wine Officer for hosting an evening event for finance leaders in Manchester.
24 Sep 2026	 Payhawk	● Major Customer Win Payhawk features DISCORDIA Transport & Logistics, one of its amazing customers, showcasing how the platform supports their long-haul drivers.
24 Sep 2026	 Payhawk	● Event Participation Payhawk is sharing its story as part of Value Generation, a new branded content series presented by Innovate Finance and produced by BBC StoryWorks Commercial Productions...
24 Sep 2026	 Spendesk	● Award Winning Spendesk was recognised at the top in the spend management and procurement category within CFO Connect's Top CFO Tools Report 2026.
24 Sep 2026	 Spendesk	● New Partnership Spendesk has partnered with NetSuite and Remote to create the "CFO Tools Report" and support the CFO Connect community.
22 Sep 2026	 Pleo	● Major Customer Win Pleo announced a major customer win with PortalOne, Inc, who now closes their books approximately 4 days sooner and has full visibility into company spend.
22 Sep 2026	 Ramp	● Major Customer Win Scicomm Media, through Ian Mackey, provided a positive testimonial for Ramp Accounts Receivable, praising its automation and accuracy.
22 Sep 2026	 Ramp	● New Product Launch Ramp has launched Ramp Accounts Receivable, a new product designed to automate the entire invoice-to-cash lifecycle and help businesses get paid faster.
19 Sep 2026	 Ramp	● New Feature Release Ramp is launching a new initiative called "Ramp Drop" on September 19th or 20th, promising time and money savings for users through the rest of 2026.
18 Sep 2026	 Emburse	● New Feature Release Emburse has highlighted a new feature that combines booking, approvals, and expense tracking in one place, designed to be simple to use.
18 Sep 2026	 Emburse	● Event Participation Emburse is hosting a webinar, encouraging users to learn more about optimizing payment terms and spend management.

**Payhawk** you

AI-native spend management platform that orchestrates bills, cards, expenses, travel, and procurement for global teams

payhawk.com [London, United Kingdom](#) [founded 2018](#) [BounceWatch profile](#) checked 4 Oct 2026

TEAM

477

+41% since Jun 2024

FUNDING RAISED

239.1M

Series B · 5 rounds · last Feb 2022

SIGNALS, LAST 90 DAYS

33

latest: New Partnership, 28 Sep 2026

WEB VISITS A MONTH

213.4K

as of Feb 2025

LINKEDIN FOLLOWERS

82.4K

21 posts in the last 90 days

OPEN ROLES

13

posted in the 30 days to 4 Oct 2026

What it does

Payhawk is an AI-native spend management platform that orchestrates bills, cards, expenses, travel, and procurement for global teams. Headquartered in London with nine offices across Europe and the US, Payhawk serves mid-market and enterprise companies in over 32 countries. Founded in 2018, Payhawk offers services such as expense management, accounts payable automation, and procurement process automation, to finance teams and large corporations, among others. Its business model includes B2B and SaaS, with revenue generated through subscription, usage-based fees, and service fees.

B2B SaaS Embedded Finance Subscription Usage Based Service Fee AI-native Platform Spend Management

Corporate Expense Management B2B Financial Services ERP Integration Global Payment Solutions Procurement Automation Travel Management

What it sells

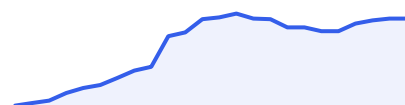
- ✓ Expense management
- ✓ Accounts payable automation
- ✓ Procurement process automation
- ✓ Business travel booking and management
- ✓ AI-powered financial process control
- ✓ Corporate financial card management

Who it sells to

- ✓ Finance teams
- ✓ Large corporations
- ✓ Multi-entity organizations
- ✓ Enterprises with cross-border operations
- ✓ Businesses utilizing corporate cards

Growth

TEAM SIZE

477 +41%

Jun 2024 → Oct 2026

WEB VISITS A MONTH

213.4K +41%

Jan 2023 → Feb 2025

LINKEDIN FOLLOWERS

82.4K +79%

Jun 2024 → Oct 2026

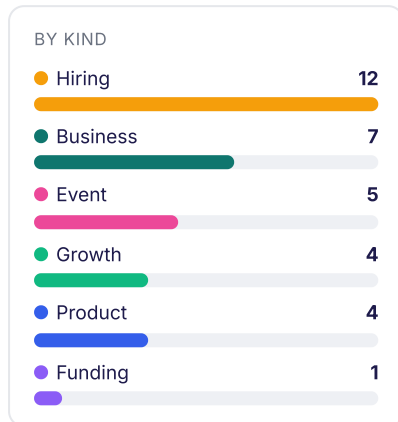
Funding history

WHEN	ROUND	AMOUNT	INVESTORS
Feb 2022	Series B	\$100.0M	L Lightspeed Venture Partners E Endeavor Catalyst H HubSpot Ventures S Sprints
Nov 2021	Series B	\$112.0M	E Eleven Ventures G Greenoaks Capital Q QED Investors
Apr 2021	Series A	\$20.0M	Q QED Investors
Mar 2020	Seed	€3.0M	E Eleven Ventures R Robin Capital

✦ Analyst note

Payhawk is demonstrating aggressive strategic growth, marked by significant European expansion into the Polish market and continued traction with French companies. Concurrently, the company is enhancing its AI-native spend management platform through a new partnership with Rillet and exploring innovative product features for direct data querying. These developments, coupled with active hiring and attendance at a fundraising event, indicate a clear intent for continued scaling and potential future capital raise to support its ambitious roadmap.

📈 What happened in the last 90 days



New Partnership 28 Sep 2026

Payhawk announced a new native integration with Campfire, aiming to help finance teams build a more connected finance stack.

Major Customer Win 24 Sep 2026

Payhawk features DISCORDIA Transport & Logistics, one of its amazing customers, showcasing how the platform supports their long-haul drivers.

Event Participation 24 Sep 2026

Payhawk is sharing its story as part of Value Generation, a new branded content series presented by Innovate Finance and produced by BBC StoryWorks Commercial Productions.

New Feature Release 15 Sep 2026

Payhawk launched new AI-powered capabilities for spend management within Claude or ChatGPT, allowing direct action on data, alongside new Playbooks for end-to-end finance jobs and a new Implementation Agent.

Event Participation 14 Sep 2026

Payhawk will participate as a host in its own Fall '26 Edition Showcase, scheduled for September 29, 2026, where it will likely present its latest product updates.

New Partnership 14 Sep 2026

Payhawk and Eagl have partnered to host the first Amsterdam edition of the AI Finance Hackathon.

📰 In the news

Payhawk Adds Procure-to-Pay Solution to Global Spend Management Platform

pymnts.com · 8 Nov 2025

Bulgarian unicorn Payhawk plays down Brex's European challenge

tech · 4 Nov 2025

CFO on the spot: nine questions with Payhawk's Konstantin Dzhengozov

raconteur.net · 30 Oct 2025

🛠 Technology on its website

Google Workspace · Email Services Google Cloud DNS · Infrastructure Next.js · Platform Amazon · Information Technology Amazon SES · Email Services
Apple Mobile Tags · Mobile Apple Pay · Payment & Currencies Bootstrap · JavaScript Canonical Tag · Document Standard
Content Security Policy · Document Standard

📍 Offices

London, United Kingdom New York, United States Berlin, Germany Sofia, Bulgaria Barcelona, Spain Paris, France Amsterdam, The Netherlands
Vilnius, Lithuania

as of Oct 2026

👤 Licences and compliance

- Licensed in the UK and EEA
- California Seller of Travel Registration Number: 2171392-40
- Powered by JP Morgan
- Member FDIC in the US via Cross River Bank



Spendesk

Liberating every part of your business with smarter, agile spending.

spendesk.com [France](#) [founded 2016](#) [BounceWatch profile](#) checked 5 Oct 2026



TEAM

348

-36% since Jun 2024



FUNDING RAISED

311.8M

Series C · 8 rounds · last Jan 2022



SIGNALS, LAST 90 DAYS

14

latest: New Partnership, 2 Oct 2026



WEB VISITS A MONTH

368.1K

as of Mar 2025



LINKEDIN FOLLOWERS

57.5K

51 posts in the last 90 days



OPEN ROLES

20

posted in the 30 days to 4 Oct 2026

What it does

Spendesk is an AI-powered spend management and procurement platform based in Paris, France. It serves companies across France, the UK, Germany, and Spain, providing tools for more efficient spending. Founded in 2016, Spendesk offers services like Spendesk AI Connect, Expense Management, and Budget Solutions. It caters to finance teams, high-growth scale-ups, and mid-market businesses, including companies with 50 to 250 employees and multi-entity organizations. Spendesk operates on a B2B, SaaS, and Platform business model, generating revenue through subscription, usage-based, and service fee models.

B2B **SaaS** **Platform** **Subscription** **Usage Based** **Service Fee** **AI-powered spend management** **Procurement platform** **Expense management**
Invoice processing **Accounting automation** **Financial visibility** **Multi-entity spending control** **Finance community**

What it sells

- ✓ Spendesk AI Connect
- ✓ Expense Management
- ✓ Accounts Payable
- ✓ Procurement
- ✓ Budget Solutions
- ✓ Spend Controls
- ✓ API & Integrations

Who it sells to

- ✓ Finance Teams
- ✓ High-Growth Scale-Ups
- ✓ Mid-Market Businesses
- ✓ Companies with 50 to 250 Employees
- ✓ Multi-Entity Organizations
- ✓ Finance Managers

Growth

TEAM SIZE

348 -36%



Jun 2024 → Oct 2026

WEB VISITS A MONTH

368.1K -11%



Jan 2023 → Mar 2025

LINKEDIN FOLLOWERS

57.5K +40%



Jun 2024 → Oct 2026

Funding history

WHEN	ROUND	AMOUNT	INVESTORS
Jan 2022	Series C	€100.0M	I Index Ventures E Eight Roads Ventures G General Atlantic H Hexa
Jul 2021	Series C	€100.0M	I Index Ventures E Eight Roads Ventures G General Atlantic
Oct 2020	Series B	\$18.0M	E Eight Roads Ventures
Sep 2019	Series B	\$38.4M	I Index Ventures

✦ Analyst note

Spendesk demonstrates robust financial performance with an estimated \$50M ARR in 2024, building on its impressive \$1.1B valuation from 2022. This financial strength is complemented by strategic expansion through active hiring for 20 new positions. The company further reinforces its market leadership and ecosystem influence by leveraging its CFO Connect community and engaging in partnerships like the recent webinar with Lucanet.

📈 What happened in the last 90 days



📰 In the news

Spendesk Revenue 2024: \$50M Est. ARR, \$1.1B Valuation (2022)

GetLatka · 10 Sep 2026

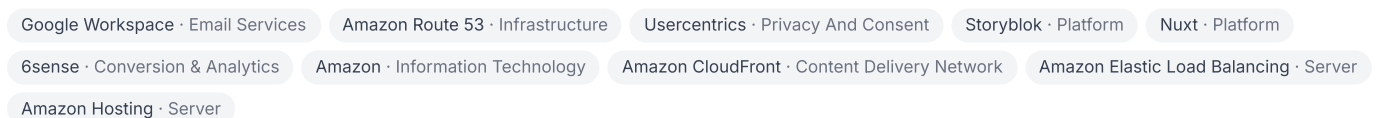
Spendesk partners with Dust to roll out custom AI agents

tech · 24 Apr 2025

Pourquoi Spendesk choisit Dust pour ses agents IA

maddynews.com · 24 Apr 2025

🔧 Technology on its website



📍 Offices



as of Oct 2026

🔒 Licences and compliance

- ISO 27001:2022 Certified
- GDPR Compliant
- PCI-DSS Compliant
- Licensed by ACPR
- FCA License
- FDIC Insured



Pleo

The spend platform built for the craft of finance | Trusted by 40,000+ European businesses

pleo.io [Denmark](#) [founded 2015](#) [BounceWatch profile](#) checked 4 Oct 2026

TEAM

923

-5% since Jul 2024

FUNDING RAISED

470.9M

Post IPO · 8 rounds · last May 2024

SIGNALS, LAST 90 DAYS

34

latest: Major Customer Win, 1 Oct 2026

WEB VISITS A MONTH

422.9K

as of May 2025

LINKEDIN FOLLOWERS

116.3K

19 posts in the last 90 days

OPEN ROLES

65

posted in the 30 days to 4 Oct 2026

What it does

Pleo is a Denmark-based company specializing in spend management solutions for businesses. It simplifies expense handling for small, medium, and large enterprises across Europe. Founded in 2015, Pleo offers services like company spending management, expense reimbursements, cash management, and automated accounting synchronization. Its business model follows a SaaS, B2B approach, generating revenue through subscriptions, usage-based fees, and service fees. Pleo integrates with accounting systems like DATEV and Xero, and HRIS platforms, offering enhanced spend control capabilities.

[SaaS](#) [B2B](#) [Subscription](#) [Usage Based](#) [Service Fee](#) [Spend Management](#) [Corporate Cards](#) [Automated Expenses](#) [Accounts Payable](#)
[Cash Management](#) [AI Assistants](#) [Accounting Integration](#) [ERP Integration](#)

What it sells

- ✓ Company spending management
- ✓ Expense reimbursements
- ✓ Cash management
- ✓ Automated accounting synchronization
- ✓ Spend control capabilities

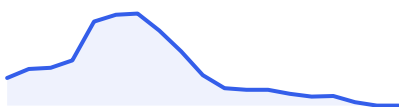
Who it sells to

- ✓ Small businesses
- ✓ Medium-sized enterprises
- ✓ Large enterprises

Growth

TEAM SIZE

923 -5%



Jul 2024 → Oct 2026

WEB VISITS A MONTH

422.9K +3%



Jan 2023 → May 2025

LINKEDIN FOLLOWERS

116.3K +58%



Jul 2024 → Oct 2026

Funding history

WHEN	ROUND	AMOUNT	INVESTORS
May 2024	Secondary Market	\$40.0M	H HSBC Innovation Banking
Dec 2021	Series C	\$200.0M	K Kinnevik C Creandum B Bain Capital Ventures C Coatue S Seedcamp
Jul 2021	Series C	\$150.0M	K Kinnevik C Creandum B Bain Capital Ventures S Seedcamp T Thrive Capital
May 2019	Series B	€50.0M	K Kinnevik C Creandum S Stripes

✦ Analyst note

Pleo is executing a significant strategic refresh, marked by a comprehensive brand overhaul and a crucial partnership integrating advanced AI tools like ChatGPT into its core spend management platform. This aggressive move into AI-driven finance, supported by substantial hiring for 60 positions and recent customer wins like Cooltra, positions the company for accelerated growth and enhanced market leadership in European spend management. The concurrent product evolution and market engagement signal a strong commitment to innovation and scaling its finance operations solutions.

📈 What happened in the last 90 days

BY KIND



Major Customer Win 1 Oct 2026

Eupry's finance team now saves significant time on receipt checking and chasing using Pleo's solution, reducing an hour-long task to five minutes.

New Partnership 30 Sep 2026

Pleo announced a partnership with iplicit and Blick Rothenberg to co-host an event discussing AI with finance leaders.

Event Participation 29 Sep 2026

Pleo shared highlights from their participation at Accounting Summit 2026 in Düsseldorf, featuring a booth and a masterclass led by Jan Benedikt Mundorf.

New Partnership 25 Sep 2026

Pleo announced a partnership with Chief Wine Officer for hosting an evening event for finance leaders in Manchester.

Major Customer Win 22 Sep 2026

Pleo announced a major customer win with PortalOne, Inc, who now closes their books approximately 4 days sooner and has full visibility into company spend.

New Feature Release 17 Sep 2026

Pleo introduced an Expense splitting feature, allowing users to split expenses right in their pocket.

📰 In the news

Pleo Revenue 2025: \$110.3M Est. ARR, \$4.7B Valuation (2021)

GetLatka · 15 Sep 2026

Pleo lays off 50 employees in latest round of cuts

sifted · 12 Jun 2026

Pleo undertakes fresh round of job cuts, around 50 laid off

tech · 12 Jun 2026

🔧 Technology on its website

Google Workspace · Email Services Amazon Route 53 · Infrastructure HubSpot · Crm And Marketing Sanity · Platform Amazon · Information Technology Amazon CloudFront · Content Delivery Network Amazon Hosting · Server Amazon Hosting Global Region · Server Amazon S3 · Content Delivery Network Amazon SES · Email Services

📍 Offices

København N, Denmark London, United Kingdom Berlin, Germany Stockholm, Sweden Madrid, Spain Lisboa, Portugal

as of Sep 2026

💰 Pricing

from £8/month per user

- Start: £8/month per user
- Build: £14/year per user
- Optimise: £18 per user

as listed on Sep 28, 2026 · [pricing page](#)

📜 Licences and compliance

- Financial Conduct Authority (FCA) authorization
- Mastercard licensing
- GDPR compliance



Ramp

The AI finance platform that saves businesses time and money. Trusted by 70,000+ teams.

[ramp.com](#) [New York, United States](#) [founded 2019](#) [BounceWatch profile](#) checked 29 Sep 2026

TEAM

6,226

+608% since Mar 2024

FUNDING RAISED

2.9B

Series F+ · 14 rounds · last Jun 2026

SIGNALS, LAST 90 DAYS

41

latest: Major Customer Win, 22 Sep 2026

WEB VISITS A MONTH

2.7M

as of Jun 2025

LINKEDIN FOLLOWERS

362.3K

8 posts in the last 90 days

OPEN ROLES

—

job boards not read this month

What it does

Ramp, a promising player in the Fintech industry, is a comprehensive financial operations platform that combines expense management, corporate cards, bill payments, and accounting automation to drive cost efficiencies for businesses. The platform's unique value proposition is its ability to save businesses substantial time and money, making it a trusted tool for over 70,000 teams globally. Since its inception in 2019, Ramp has reportedly saved companies \$10B and 27.5M hours, showcasing its impact and scalability. Headquartered in the United States, Ramp stands out due to its formidable investor backing and experienced leadership comprising alumni from Stripe, Affirm, Goldman Sachs, and many more. Its recent \$750.00M Series F investment round on 01 June 2026 was backed by a powerhouse lineup including The Group Ventures, Founders Fund, and Insight Partners, demonstrating strong investor...

B2B **SaaS** **Embedded Finance** **Subscription** **Usage Based** **Transaction Fee** **Financial Operations Platform** **Corporate Cards**
Expense Management **Accounting Automation** **Procurement** **Travel Management** **Treasury** **Business Savings**

What it sells

- ✓ AI Token Spend Management
- ✓ Expense Automation
- ✓ Corporate Cards Issuance
- ✓ Accounts Payable Automation
- ✓ Budget Management
- ✓ Reimbursement Management
- ✓ Procurement Automation
- ✓ Financial Intelligence and Reporting

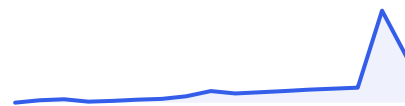
Who it sells to

- ✓ Startups
- ✓ Small Businesses
- ✓ Mid-Market Companies
- ✓ Enterprises
- ✓ Accounting Firms
- ✓ Finance Teams

Growth

TEAM SIZE

6,226 +608%



Mar 2024 → Sep 2026

WEB VISITS A MONTH

2.7M +125%



Feb 2024 → Jun 2025

LINKEDIN FOLLOWERS

362.3K +180%



Jun 2024 → Sep 2026

Funding history

WHEN	ROUND	AMOUNT	INVESTORS
Jun 2026	Series F	\$750.0M	T The Group Ventures B BoxGroup F Founders Fund I Insight Partners L Lightspeed Venture Partners
Nov 2025	Growth Equity VC	\$300.0M	B Bessemer Venture Partners F Founders Fund L Lightspeed Venture Partners D D1 Capital Partners

Jul 2025	Series E	\$500.0M	F Founders Fund L Lightspeed Venture Partners L Lux Capital 1 137 Ventures 8 8VC
Mar 2025	Secondary Market	\$150.0M	L Lux Capital 1 137 Ventures G GIC K Khosla Ventures G General Catalyst

✦ Analyst note

Ramp is undergoing a significant strategic transformation, marked by a substantial 46% reduction in its workforce amidst aggressive product innovation and international expansion into the UK. This indicates a clear pivot towards enhanced operational efficiency and focused growth, particularly with the launch of Ramp Accounts Receivable and new features. The company appears to be streamlining its internal structure while robustly pushing for market penetration and diversification.

📈 What happened in the last 90 days



- Major Customer Win** 22 Sep 2026
 Scicomm Media, through Ian Mackey, provided a positive testimonial for Ramp Accounts Receivable, praising its automation and accuracy.
- New Product Launch** 22 Sep 2026
 Ramp has launched Ramp Accounts Receivable, a new product designed to automate the entire invoice-to-cash lifecycle and help businesses get paid faster.
- New Feature Release** 19 Sep 2026
 Ramp is launching a new initiative called "Ramp Drop" on September 19th or 20th, promising time and money savings for users through the rest of 2026.
- Event Participation** 16 Sep 2026
 Ramp Lead Economist Ara Kharazian recently joined Ellie Austin on #FortuneDaily as a speaker to discuss the latest AI data.
- Expanding** 15 Sep 2026
 Ramp has announced its expansion into the United Kingdom, going live today with its platform services for finance professionals.
- New Partnership** 14 Sep 2026
 An exclusive partnership between Ramp and Secret CFO has been announced, revealing a special edition dropping this week.

🔧 Technology on its website

Google Workspace · Email Services · Cloudflare DNS · Infrastructure

📍 Offices

New York, United States · Miami, United States

as of Aug 2026

💰 Pricing

Free plan · \$15/month per user
 · Free: free
 · Plus: \$15/month per user
 as listed on Sep 29, 2026 · [pricing page](#)

📜 Licences and compliance

- Visa USA Inc. License
- FDIC Membership
- FINRA and SIPC Member
- Payment Service Provider Registration with Bank of Canada
- FCA Authorization for UK operations
- Central Bank of Ireland Authorization for EEA operations



Brex

The AI-powered intelligent finance platform.

brex.com [San Francisco, United States](#) [founded 2017](#) [BounceWatch profile](#) checked 21 Sep 2026

TEAM

5,222

+247% since Jan 2024

FUNDING RAISED

1.5B

Acquired · 11 rounds · last Jan 2026

SIGNALS, LAST 90 DAYS

15

latest: New Product Launch, 8 Sep 2026

WEB VISITS A MONTH

866.3K

as of Aug 2024

LINKEDIN FOLLOWERS

332.8K

3 posts in the last 90 days

OPEN ROLES

—

job boards not read this month

What it does

Brex, a fintech powerhouse founded in 2017, positions itself as "The AI-powered intelligent finance platform". It offers a comprehensive solution for founders and finance teams seeking smarter spending and expedited global financial operations. With services spanning corporate cards, banking, expenses, and travel, Brex has become a trusted platform for over 35,000 companies including major names like DoorDash, ServiceTitan, Wiz, and Five Guys. Operating under the ownership of Capital One, N.A., Brex is headquartered in the United States and continues to gain momentum within the Financial Services, Fintech, Payments, and Banking industries. The company's strategic growth was marked by a significant \$5.15B investment on January 1, 2026, underscoring investor confidence from Capital One. Brex remains a noteworthy player in the fintech arena, leveraging AI to deliver unprecedented financial...

B2B SaaS Embedded Finance Subscription Transaction Fee Service Fee AI-powered finance intelligent finance platform corporate cards expenses management business banking financial operations integration travel management finance team empowerment

What it sells

- ✓ Corporate cards
- ✓ Expense management
- ✓ Travel management
- ✓ Bill pay
- ✓ Banking and treasury
- ✓ Accounting automation

Who it sells to

- ✓ Startups
- ✓ Mid-size companies
- ✓ Enterprises
- ✓ Corporate finance teams

Growth

TEAM SIZE

5,222 +247%

Jan 2024 → Sep 2026

WEB VISITS A MONTH

866.3K 0%

Dec 2023 → Aug 2024

LINKEDIN FOLLOWERS

332.8K +113%

Mar 2024 → Sep 2026

Funding history

WHEN	ROUND	AMOUNT	INVESTORS
Jan 2026	Acquisition	\$5.2B larger than total raised; may be an acquisition	—
Jan 2025	Debt Financing	\$235.0M	A Angelo Gordon C Citi
Mar 2024	Debt Financing	\$260.0M	—

✦ Analyst note

Brex was recently acquired by Capital One for \$5.15 billion, a valuation significantly below its peak, aligning with broader market adjustments for earlier-vintage companies. Post-acquisition, Brex is strategically optimizing its operations, evidenced by a 20% workforce reduction, while continuing active product development and securing major customer wins. This demonstrates a focus on efficient integration and sustained value delivery under new ownership.

📈 What happened in the last 90 days

BY KIND



New Product Launch 8 Sep 2026

Brex has launched the Startup Starter Kit, a new resource identifying the software and hardware that new companies purchase in their first three months, based on spend data.

New Partnership 2 Sep 2026

Brex Rewards has announced a partnership with LearnLux Financial Wellbeing.

New Feature Release 31 Aug 2026

Brex has launched new capabilities for its p-card policies, allowing users to set rules for individual cards to prevent out-of-policy charges.

Major Customer Win 27 Aug 2026

Brex announced a major customer win with Pensero AI, featuring them on a Times Square billboard and highlighting their work in measuring the intelligence behind agentic deployment.

New Feature Release 21 Aug 2026

Brex announced its fastest growing vendors list, detailing how compute and database spend are running the narrative.

Event Participation 20 Aug 2026

Brex will be represented by a speaker at the Inflection conference in San Francisco on September 17, 2026.

📰 In the news

Expense management startup Ramp takes on rival Brex with European acquisition

tech · 13 Mar 2026

Capital One is buying startup Brex for \$5.15 billion in credit card firm's latest deal

cnbc · 23 Jan 2026

Fifth Third signs deal making fintech firm Brex the provider of its commercial cards

cnbc · 9 Dec 2025

🔧 Technology on its website

Google Workspace · Email Services

Amazon Route 53 · Infrastructure

Moment.js · JavaScript

Google Tag Manager · Advertising

Next.js · Platform

💰 Pricing

Free plan · \$12/month per user

· For startups and growing companies: free

· For mid-sized companies looking to scale: \$12/month per user

as listed on Sep 28, 2026 · [pricing page](#)

📜 Licences and compliance

· FDIC Member

· FINRA/SIPC Member

· Licensed money transmitter

· Brex Mastercard and Visa Licensing



Airbase

Stop uncontrolled spend and drive user adoption. The only procure-to-pay software that combines power and ease of use.

airbase.com [San Francisco, United States](#) [founded 2017](#) [BounceWatch profile](#) checked 21 Sep 2026

TEAM

299

-31% since Mar 2024

FUNDING RAISED

251.5M

Debt Financing · 5 rounds · last Jul 2022

SIGNALS, LAST 90 DAYS

1

dated moves we recorded

WEB VISITS A MONTH

66.1K

as of Aug 2024

LINKEDIN FOLLOWERS

53.6K

posting not tracked

OPEN ROLES

—

job boards not read this month

What it does

Airbase, now part of Paylocity, is transforming financial operations with its unique procure-to-pay software. With the slogan, "Stop uncontrolled spend and drive user adoption," Airbase offers the only software that seamlessly combines power and ease of use. Founded in 2017, the company operates in the Finance, Financial Services, and Fintech industries. Headquartered in the United States, Airbase now leverages Paylocity's robust HCM platform to manage both payroll and non-payroll expenses. This integration results in real-time visibility, enhanced financial planning, and greater control over corporate spending. The company received its last significant investment—a \$150.00M Debt Financing—from Goldman Sachs on 15 July 2022. This funding underscores strong investor confidence and further empowers Airbase to drive innovation and adoption in the finance sector.

B2B SaaS Platform Subscription Tiered Pricing Usage Based Spend Management Procure-to-Pay Software Accounts Payable Automation Expense Management Corporate Cards AP Automation Bill Payments Vendor Payments

What it sells

- ✓ Unified Payroll and Non-Payroll Expense Management
- ✓ HR, Finance, and IT Platform Integration
- ✓ Interactive Demos and Product Tours
- ✓ Innovative Workplace Solutions

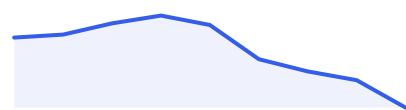
Who it sells to

- ✓ Finance Professionals
- ✓ HR Professionals
- ✓ IT Departments
- ✓ Businesses Seeking Integrated Platform Solutions

Growth

TEAM SIZE

299 -31%



Mar 2024 → Sep 2026

WEB VISITS A MONTH

66.1K +24%



Feb 2024 → Aug 2024

LINKEDIN FOLLOWERS

53.6K +19%



Mar 2024 → Sep 2026

Funding history

WHEN	ROUND	AMOUNT	INVESTORS
Jul 2022	Debt Financing	\$150.0M	G Goldman Sachs
Feb 2022	Series B	\$11.0M	A American Express Ventures
Aug 2021	Series B	\$60.0M	M Menlo Ventures A Angel Collective Opportunity Fund
Mar 2020	Series A	\$23.5M	—

✦ Analyst note

Airbase's integration into Paylocity marks a definitive strategic shift towards a unified HCM and financial platform, moving beyond standalone spend management. The substantial website update anticipated for September 2026 suggests a comprehensive rebranding and deeper product integration, signaling the full realization of the acquisition and consolidation of services.

📈 What happened in the last 90 days

BY KIND

● Product

1

Also measured: Website Change (21 Sep 2026)

No dated event in the last 90 days.

🔧 Technology on its website

Cloudflare DNS · Infrastructure

jQuery · JavaScript

OneTrust · Privacy And Consent

🔒 Licences and compliance

- Exceptional Service Commitment
- Security and Innovation Standards



Coupa Software

We make margins multiply™ with the #1 AI-driven Total Spend Management Platform.

coupa.com [Foster City, United States](#) [founded 2006](#) [BounceWatch profile](#) checked 21 Sep 2026

TEAM

3,271

+7% since Mar 2024

FUNDING RAISED

219.0M

Post-IPO Equity · 9 rounds · last Jun 2021

SIGNALS, LAST 90 DAYS

2

dated moves we recorded

WEB VISITS A MONTH

380.8K

as of Sep 2024

LINKEDIN FOLLOWERS

174.6K

posting not tracked

OPEN ROLES

—

job boards not read this month

What it does

Coupa Software, established in 2006, is a transformative player in the Cloud Infrastructure and Fintech industries. With its headquarters in the United States, Coupa is renowned for its claim to "make margins multiply™" through its #1 AI-driven Total Spend Management Platform. At the core of Coupa's innovative offering is its community-generated AI, which leverages data from over 10M+ buyers and suppliers globally. This data, accounting for trillions in direct and indirect spend, empowers businesses to make predictions and automate decisions, driving more profitable outcomes and improved operating margins. The company's last major financial activity was a significant \$50.00M Post-IPO Equity investment on 03 June 2021. Such backing underscores investor confidence in Coupa's ability to sustain its position as a margin multiplier and a leader in its field.

[B2B](#)
[SaaS](#)
[Platform](#)
[Subscription](#)
[Tiered Pricing](#)
[Service Fee](#)
[AI-driven Total Spend Management](#)
[Procurement Solutions](#)
[Indirect Spend Control](#)
[Financial Applications](#)
[Cloud Spend Management](#)
[Predictive Analytics](#)
[Supplier Network](#)
[Business Automation](#)

What it sells

- ✓ Procurement and Sourcing
- ✓ Spend Analysis
- ✓ Supplier Information & Risk Management
- ✓ Invoice-to-Pay Solutions
- ✓ Supply Chain Collaboration
- ✓ AI Resources and Tools
- ✓ Consulting and Advisory Services
- ✓ Customer and Partner Support

Who it sells to

- ✓ Enterprise
- ✓ Mid-Market Businesses
- ✓ Finance and Procurement Teams
- ✓ IT Departments
- ✓ Industries: Automotive, Banking, Consumer Products, Education, Healthcare, Retail, Technology, Telecommunications, Utilities

Growth

TEAM SIZE

3,271 +7%

Mar 2024 → Dec 2024

WEB VISITS A MONTH

380.8K +35%

Feb 2024 → Sep 2024

LINKEDIN FOLLOWERS

174.6K +51%

Jun 2024 → Dec 2024

Funding history

WHEN	ROUND	AMOUNT	INVESTORS
Jun 2021	Post IPO Equity	\$50.0M	—
Jun 2015	Series G	\$80.0M	B Battery Ventures C Crosslink Capital E El Dorado Ventures R Rally Ventures T T. Rowe Price
Apr 2014	Secondary Market	undisclosed	—

✦ Analyst note

Coupa Software recently underwent a significant website overhaul, with a detected 63.86% change in September 2026. This extensive update strongly suggests an upcoming strategic refresh or a major announcement pertaining to their AI-driven Total Spend Management platform. Such a comprehensive digital change often precedes the launch of new product capabilities, a re-focused market strategy, or a refined brand message, indicating a dynamic period of evolution for the established post-IPO company.

📈 What happened in the last 90 days



No dated event in the last 90 days.

🔒 Licences and compliance

- ESG & Corporate Responsibility
- Compliance & Security Standards



SAP Concur

We give businesses the power to automate, connect, and simplify their expense, travel, and AP processes.

concur.com [Bellevue, United States](#) [founded 1993](#) [BounceWatch profile](#) checked 29 Mar 2026

TEAM

6,615

-9% since Mar 2024

FUNDING RAISED

306.8M

Acquired · 6 rounds · last Sep 2014

SIGNALS, LAST 90 DAYS

0

dated moves we recorded

WEB VISITS A MONTH

759.3K

as of Sep 2024

LINKEDIN FOLLOWERS

186.0K

posting not tracked

OPEN ROLES

—

job boards not read this month

What it does

SAP Concur, founded in 1993, is a pioneering force in the realm of integrated travel, expense, and invoice management solutions. Headquartered in the United States, the company empowers businesses to automate, connect, and simplify their expense, travel, and accounts payable processes, as encapsulated in their slogan: "We give businesses the power to automate, connect, and simplify their expense, travel, and AP processes." With a strong focus on automation and simplification, SAP Concur leverages near real-time data and AI analytics to help businesses gain insights into their spending and improve compliance. The highly-rated mobile app enhances user experience by guiding employees through business trips and automating expense report population and invoice approvals. Notably, the company last secured a \$287.50M Post-IPO Debt investment on 08 April 2010. Despite the matured market, its c...

[B2B](#)
[SaaS](#)
[Platform](#)
[Subscription](#)
[Usage Based](#)
[Service Fee](#)
[Expense Automation](#)
[Travel Management Solutions](#)
[Invoice Management](#)
[AI-Driven Analytics](#)
[Spend Management](#)
[Compliance Improvement](#)
[Mobile App for Business Travel](#)
[Integrated Spend Solutions](#)

What it sells

- ✓ Expense products (e.g., Concur Expense, Concur Detect)
- ✓ Travel products (e.g., Concur Travel, TripLink)
- ✓ Invoice products (e.g., Concur Invoice, Three-Way Match)
- ✓ Data Insights (e.g., Analytics, Consultative Intelligence)

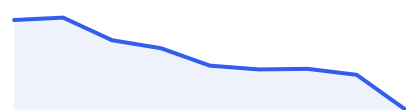
Who it sells to

- ✓ Small businesses
- ✓ Enterprise organizations
- ✓ Finance leaders
- ✓ HR leaders
- ✓ IT leaders
- ✓ Travel resources

Growth

TEAM SIZE

6,615 -9%



Mar 2024 → Mar 2026

WEB VISITS A MONTH

759.3K +12%



Feb 2024 → Sep 2024

LINKEDIN FOLLOWERS

186.0K +15%



Mar 2024 → Mar 2026

Funding history

WHEN	ROUND	AMOUNT	INVESTORS
Sep 2014	Acquisition	\$8.3B larger than total raised; may be an acquisition	S SAP
Dec 2013	Series B	\$7.5M	S Sunbridge Partners
Apr 2013	Series B	\$2.5M	—

✦ **Analyst note**

SAP Concur is dynamically advancing its market leadership in spend management through aggressive AI integration and strategic partnerships. Recent developments include the launch of advanced AI-powered travel and expense features and a significant collaboration with Mastercard to build new AI-leveraged solutions. These moves highlight a strategic shift towards leveraging emerging technologies for enhanced automation and compliance, solidifying its proactive stance in the sector.

📈 **What happened in the last 90 days**

BY KIND
No dated signal.

No dated event in the last 90 days.

🔧 **Technology on its website**

- Drupal · Content Management Systems
- jQuery · JavaScript
- Meta Viewport · Mobile
- reCaptcha · Widget
- Canonical Tag · Document Standarts
- Meta Robot · Document Standarts

📜 **Licences and compliance**

- Concur Tax Assurance
- Concur Benefits Assurance
- Duty of care compliance



Emburse

When you manage the money, you manage the future.

emburse.com [Dallas, United States](#) [founded 2015](#) [BounceWatch profile](#) checked 21 Sep 2026

TEAM

944

+1% since Mar 2024

FUNDING RAISED

120.0K

Private Equity · 2 rounds · last Jul 2019

SIGNALS, LAST 90 DAYS

5

latest: New Feature Release, 18 Sep 2026

WEB VISITS A MONTH

—

as of Jul 2024

LINKEDIN FOLLOWERS

73.9K

1 posts in the last 90 days

OPEN ROLES

33

posted in the 30 days to 21 Sep 2026

What it does

Emburse is a formidable player in the Cyber Security and Fintech industries, leveraging AI-driven technology to streamline spend management for complex finance operations. Founded in 2015 and headquartered in the United States, the company positions itself with the slogan, "When you manage the money, you manage the future." Their flagship offering, Emburse Expense Intelligence, provides real-time control over non-payroll expenditures through a platform optimized for travel, expenses, accounts payable, procurement, payments, and card workflows. This solution not only enhances visibility and policy enforcement but also reduces risk and accelerates decision-making processes for finance teams. With a robust clientele spanning more than 12 million professionals in over 20,000 organizations across 180 countries, Emburse proves its scalability and trustworthiness. Their last recorded funding...

SaaS B2B Platform Subscription Usage Based Service Fee Expense Management Accounts Payable Automation Travel Management Procurement Solutions Payments Workflow Card Workflow Management AI-powered Financial Solutions Finance Operations Control

What it sells

- ✓ Expense Management Solutions
- ✓ Travel and Expense Automation
- ✓ Accounts Payable Automation
- ✓ Invoice Processing
- ✓ Spend Insights and Analytics

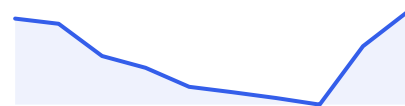
Who it sells to

- ✓ Finance Teams
- ✓ Large Enterprises
- ✓ Corporate Travelers
- ✓ Accounts Payable Managers

Growth

TEAM SIZE

944 +1%



Mar 2024 → Sep 2026

WEB VISITS A MONTH

204.1K +13%



Feb 2024 → Jul 2024

LINKEDIN FOLLOWERS

73.9K +403%



Mar 2024 → Sep 2026

Funding history

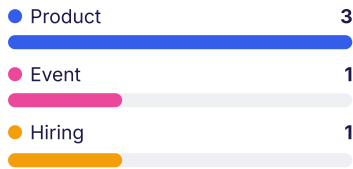
WHEN	ROUND	AMOUNT	INVESTORS
Jul 2019	Private Equity Round	undisclosed	K K1 Investment Management
Mar 2016	Seed Round	\$120.0K	5 500 Startups Y Y Combinator C CSC Upshot E E-Merge

✦ Analyst note

Emburse is signaling a strong phase of strategic growth and operational expansion, evident from its current recruitment for 55 open positions. This significant hiring drive, coupled with a substantial 38% overhaul of its website, suggests the company is actively refreshing its market presence and scaling its capabilities. These concurrent moves likely aim to support new product developments, intensified market penetration for its AI-powered expense intelligence, and a bolstered competitive posture.

📈 What happened in the last 90 days

BY KIND



Also measured: Website Change (21 Sep 2026); Actively Hiring (19 Sep 2026)

New Feature Release 18 Sep 2026

Emburse has highlighted a new feature that combines booking, approvals, and expense tracking in one place, designed to be simple to use.

Event Participation 18 Sep 2026

Emburse is hosting a webinar, encouraging users to learn more about optimizing payment terms and spend management.

New Product Launch 16 Sep 2026

Emburse has launched Emburse AP, an AI-powered accounts payable solution for growing businesses, automating invoice capture, approvals, vendor management, and payments.

🔧 Technology on its website

Google Workspace · Email Services

Amazon Route 53 · Infrastructure

Sanity · Platform

Next.js · Platform

📍 Offices

Dallas, United States

Toronto, Canada

L'hospitalet De Llobregat, Spain

London, United Kingdom

Frankfurt, Germany

Darlinghurst, Australia

Montreal, Canada

as of Sep 2026

🔑 Licences and compliance

- Global VAT Reconciliation
- Policy Compliance Solutions
- Security and Data Redundancy

How this report was made

A dated record, not a database dump

BounceWatch reads company websites, job boards, LinkedIn, news and public filings, and keeps every move it finds with the date it happened: a launch, a hire, a partnership, a round, an office. Signals in this report cover the last 90 days.

A sample, not re-checked

This sample shows data as each company was last checked. A bought report scans every company again on the day it is ordered.

Every figure has a date

Team size comes from LinkedIn, web visits are monthly third-party estimates and can trail the report by months; where it matters, the month is printed beside the number. A dash means nothing was published.

What it does not say

No personal data and no private sources. Figures are as each company publishes them; funding totals and currencies are as announced. Use it to see who is moving, then ask them.

KEEP WATCHING

Want to know the day one of these companies moves?

BounceWatch watches the companies you care about every day and tells you what changed: funding, hiring, launches, partnerships, expansion and leadership.

Talk to us about watching them →